

Please complete this application to establish a new Traditional IRA or Roth IRA. This application must be preceded or accompanied by a current IRA Disclosure Statement and Custodial Agreement.

For Additional Copies or Assistance

If you need additional copies of this application, or would like assistance completing it, please call the Cantor Fitzgerald Mutual Funds at (833) 764-2266.

Instructions

1. If you are requesting a transfer or direct rollover of current plan assets (held by another custodian) you must complete the IRA Transfer of Assets Form in addition to this form.

2. Mail this application to:

Cantor Fitzgerald Mutual Funds PO Box 541150 Omaha, NE 68154 Overnight Delivery:

Cantor Fitzgerald Mutual Funds 4221 N 203rd St., Suite 100 Elkhorn, NE 68022

3. Retain a copy for your records.

Custody Fee

The Custody Fee is \$25 annually per account. The Custody Fee may be increased in the future. You will be notified in writing 90 days prior to any fee increases.

Cantor Fitzgerald Mutual Funds Privacy Policy Statement

Your privacy is important to us. We are committed to maintaining the confidentiality, integrity and security of your personal information. When you provide personal information, the Fund believes that you should be aware of policies to protect the confidentiality of that information.

The Fund collects the following nonpublic personal information about you:

- Information we receive from you on or in applications or other forms, correspondence, or conversations, including, but not limited to, your name, address, phone number, social security number, assets, income and date of birth; and
- Information about your transactions with us, our affiliates, or others, including, but not limited to, your account number and balance, payments history, parties to transactions, cost basis information, and other financial information.

The Fund does not disclose any nonpublic personal information about our current or former shareholders to non-affiliated third parties, except as permitted by law. For example, the Fund is permitted by law to disclose all of the information we collect, as described above, to our transfer agent to process your transactions. Furthermore, the Fund restricts access to your nonpublic personal information to those persons who require such information to provide products or services to you. The Fund maintains physical, electronic, and procedural safeguards that comply with federal standards to guard your nonpublic personal information.

In the event that you hold shares of the Fund through a financial intermediary, including, but not limited to, a broker-dealer, bank, or trust company, the privacy policy of your financial intermediary would govern how your nonpublic personal information would be shared with non-affiliated third parties.



Anti-Money Laundering

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account.

What this means for you: When you open an account, we will ask for your name, address, date of birth, social security number/ Tax ID number and other information that will allow us to identify you. We may also ask to see other identifying documents. Until you provide the information or documents we need, we may not be able to open an account or effect any additional transactions for you.

For questions about these policies, or for additional copies of the Cantor Fitzgerald Mutual Funds Privacy Policy Statement, please contact the Fund at **(833) 764-2266** or contact us at PO Box 541150, Omaha, NE 68154.

I, the person signing this Adoption Agreement (hereinafter called the "Owner"), establish an Individual Retirement Account (IRA), which is either a Traditional IRA or a Roth IRA, as indicated below, (the "Account") with First National Bank of Omaha as Custodian ("Custodian"). A Traditional IRA operates under Internal Revenue Code Section 408(a). A Roth IRA operates under Internal Revenue Code Section 408A. I agree to the terms of my Account, which are contained in the applicable provisions of the document entitled First National Bank of Omaha Traditional/Roth Individual Retirement Account Custodial Agreement and this Adoption Agreement. I certify the accuracy of the information in this Adoption Agreement. My Account will be effective upon acceptance by Custodian.

1. IRA ACCOUNT REGISTRATION			
Name (First, Middle, Last)	Social Security Number		
Address	City	State	Zip
Date of Birth Daytime Phone N	Number	Evening P	hone Number
Email			
☐ Please send mail to the address below. Please provide address (if different):	e your primary legal address abo	ove, in additio	n to any mailing
Address	City	State	Zip



2. TRADITIONAL IRA ELECTION

If you wish to open a Traditional IRA, provide all applicable information below. The requirements for a valid rollover are

complex. See the Traditional IRA Disclosure Statement for additional information and consult your tax advisor for help if needed. Direct Rollovers are described in the Traditional IRA Disclosure Statement. A. Traditional IRA (Please refer to the Fund's prospectus for minimum investment amounts and subsequent investment requirements. Make checks payable to Cantor Fitzgerald Mutual Funds). 1. Annual Contributions ☐ Check enclosed in the amount of \$_____ representing current contribution for tax year _ This contribution does not exceed the maximum permitted amount for the year of contribution as described in the Traditional IRA Disclosure Statement. If no tax year is indicated, contribution will automatically apply to current year, 2. Transfer ☐ Transfer of existing Traditional IRA directly from current Custodian or Trustee. Complete the IRA Transfer of 3. Rollover Rollover of a withdrawal from another Traditional IRA or of an eligible rollover distribution from an employer qualified plan, 403(b) arrangement or eligible 457 plan. Check enclosed in the amount of \$ (Generally, only one indirect rollover is permitted from an IRA to another, or the same, IRA in any 12-month period, regardless of the number of IRAs you own. See IRS.gov for exceptions.) 4. Direct Rollover Direct rollover of an eligible rollover distribution from an employer qualified plan, 403(b) arrangement or eligible 457 plan. 5. Recharacterization of an existing IRA ☐ If First National Bank of Omaha is the current Custodian, please provide current Roth IRA: Account Number: Indicate amount recharacterized, if less than entire account balance: \$ (If no amount is inserted here, we will recharacterize the entire account balance.) If current Roth IRA is with another custodian or trustee, please complete the IRA Transfer of Assets Form. 6. SEP Provision Owner intends to use this Account in connection with a SEP Plan or grandfathered SARSEP Plan established by the Owner's employer. **B. Inherited Traditional IRA** Decedent's Name Decedent's Date of Birth Decedent's Date of Death



3. ROTH IRA ELECTION

If you wish to open a Roth IRA, provide all applicable information below.

Tax Withholding Election for Conversion. Under IRS rules, a conversion of a Traditional IRA to a Roth IRA is treated for income tax purposes as a distribution of taxable amounts in the Traditional IRA. IRS rules also require the custodian to withhold 10% of the conversion amount for federal income taxes unless no withholding has been elected. See IRS Publication 505, Tax Withholding and Estimated Tax for more information. State tax withholding may also apply if federal income tax is withheld.

A.

	oth IRA (Please refer to the Fund's prospectus for minimum investment amounts and subsequent investment quirements. Make checks payable to Cantor Fitzgerald Mutual Funds).
1.	Annual Contributions
	☐ Check enclosed in the amount of \$ representing current contribution for tax year This contribution does not exceed the maximum permitted amount for the year of contribution as described in the Roth IRA Disclosure Statement. If no tax year is indicated, contribution will automatically apply to current year.
2.	Conversion ☐ Conversion of existing Traditional IRA with First National Bank of Omaha to a Roth IRA with First National Bank of Omaha.
	Existing Account Number:
	Amount to convert: \square All \square Part (please specify): \$ or%
	Caution: Withholding income taxes from the amount converted (instead of paying applicable income taxes from another source) may adversely impact the expected financial benefits of converting from a Traditional to a Roth IRA (consult your financial adviser if you have a question). Because of this impact, by electing to convert a Traditional IRA to a Roth IRA, you are deemed to elect no withholding unless you specify otherwise herein.
	☐ No income tax withholding ☐ Withhold 10% for income tax ☐ Withhold for income tax:
3.	Conversion of Existing Traditional IRA
	☐ Rollover or Transfer from existing Traditional IRA with another custodian or trustee to a Roth IRA with First National Bank of Omaha.
4.	Rollover or Transfer of Existing Roth IRA
	☐ Rollover or Transfer from existing Roth IRA with another custodian or trustee to a Roth IRA with First National Bank of Omaha.
	Date existing Roth IRA was originally opened:
	Please complete the IRA Transfer of Assets Form if either 3 or 4 is checked and the transaction is a transfer (as opposed to a rollover).
B. In	herited Roth IRA
	Decedent's Name
	Decedent's Date of Birth
	Decedent's Date of Death



4. INVESTMENT SELECTION (Please refer to the Fund's prospe	ctus for minimum investm	ent amounts an	d subsequent inv	restment requirements.)
This investment, as well as all futuallowed to change this designation directly of these changes.				
Name	Amount		Share Class	
☐ Cantor Fitzgerald Large Cap	Focused Fund \$		☐ Class A	☐ Institutional Class
			☐ Class R	5
☐ Cantor Fitzgerald Equity Divi	dend Plus Fund \$		☐ Class A	☐ Institutional Class
☐ Cantor Fitzgerald Internation	al Equity Fund \$		☐ Class A	☐ Institutional Class
Total	\$		_	
If opening an A or C Class accoun	nt, section 10 must be con	npleted.		
I acknowledge that I have sole respressive prospectus for each Fund and clathing Party checks are not acceptable.	iss I select. Please read the	e prospectus of	the Funds select	ed before investing.
5. REDUCED SALES CHARGE (Complete	this section if you qualify for a	ı reduced sales cl	narge. See prospe	ctus for terms & conditions.)
Letter of Intent You can reduce the sales charge shares by investing a certain amo period. Please indicate the total a invest over the next 13-months. \$50,000 \$100,000 \$25 \$1,000,000 Net Asset Value (NAV). I have reshares. Registered representative Reason for Waiver:	unt over a 13-month mount you intend to 50,000 \$500,000	If you alread Fitzgerald N for a reduce Please prov (if eligible). Account No Account No	Mutual Funds, you ad sales charge of ide the account of the accoun	
6. AUTOMATIC INVESTMENT PLAN (AIP)				
AIP allows you to add regularly to to month. Your bank must be a member a voided check. The amount designate below. If you would like to designate through your online account, or by	per of the ACH network. If y nated will be invested in ea te different AIP amounts by	ou choose this on the control of the	option, please cor I in section 4, at t so with a separa	mplete Section 7 and attach he frequency designated te letter of instruction,
Amount: \$	_ (\$25 minimum)			
Frequency (choose one):				
☐ Monthly ☐ Twice Monthly	☐ Quarterly ☐ Annua	ally 🗌 Twice	Annually	
Start Date:	Month:	Day	/*:	
Second Date (for twice options):				
* If no day is specified, the draft won a weekend or holiday. If no moday selected, otherwise it will be	onth is specified, the draft w			

Primary Beneficiary Name (First, Middle, Last)

Primary Beneficiary Name (First, Middle, Last)

SSN

SSN

Date of Birth (month/day/year)

Date of Birth (month/day/year)



7. BANK INFORMATION		
I authorize the Fund to purchase and redeem shares vi	a the ACH network, of which my	bank is a member.
Important Note: At least one name on the bank accou	ınt must match a named shareho	older.
Type of Account: ☐ Checking ☐ Savings		
Type of Account. Grecking Savings		
Name on Bank Account	Bank Account Number	
Bank Name	Bank Routing/ABA Numb	er
Signature of Bank Account Holder	Signature of Joint Owner	
Signature of Bank Account Holder	Signature of John Owner	
Please attach a voided	d check from your bank account	
A bank account will not be added with		
8. BENEFICIARY(IES)		
As Owner, I hereby make the following designation of be Traditional Individual Retirement Custodial Account or		
In the event of my death, pay any interest I may have use Beneficiaries who survive me. Make payment in the proportions are specified). If any Primary Beneficiary proportions of the Primary Beneficiaries survive me in the relative proportions of the Primary Beneficiaries survives me, pay any interest Beneficiary or Beneficiaries who survive me. Make pay no different proportions are specified). If any Continger the Contingent Beneficiaries who survive me in the relative Beneficiary. If more than one primary beneficiary is desibeneficiaries will be deemed to own equal share percent on share percentage indicated will also be deemed to see the service of the payment of the proportions are specified.	oportions specified below (or in expediences me, his share is to be a sassigned to each such surviving est I may have under my Accountment in the proportions specified to Beneficiary predeceases me, hative proportions assigned to each signated and no distribution percentages in the account(s). Multiple	equal proportions if no different e divided among the Primary g Primary Beneficiary. If none t to the following Contingent d below (or in equal proportions if his share is to be divided among the such surviving Contingent entages are indicated, the
Primary Beneficiaries		
Primary Beneficiary Name (First, Middle, Last)	Share %	Relationship
Date of Birth (month/day/year) SSN	Address	

Share %

Address

Share %

Address

Relationship

Relationship



Contingent Beneficiaries			
Contingent Beneficiary Name (First,	Middle, Last)	Share %	Relationship
	0011		
Date of Birth (month/day/year)	SSN	Address	
Contingent Beneficiary Name (First,	Middle, Last)	Share %	Relationship
Date of Birth (month/day/year)	SSN	Address	
Contingent Beneficiary Name (First,	Middle Last)	Share %	Relationship
Contingent Denonciary Name (1913),	iviidaic, Last)	Griare 70	Holationship
Date of Birth (month/day/year)	SSN	Address	
This Designation of Beneficiary may planning objectives by using this Se surviving children of a beneficiary we you may submit another form of wr	ection to designate y tho predeceases you itten beneficiary des	your beneficiary(ies) (for exampus should take that beneficiary? signation to the Custodian.	ble, if you wish to provide that the s share by right of representation),
Any amount remaining in the Acc distributed to your estate (unless the beneficiary(ies) named above Any subsequent Designation filed designation does not dispose of	otherwise required at anytime by filing with the Custodia	d by the laws of your state of g a new Designation of Bene In will revoke all prior Design	residence). You may change ficiary with the Custodian.
Spousal Consent* I am the spouse of the above-name spouse's property and financial obliproperty interest in this IRA, I have beneficiary designation(s) indicated tax or legal advice was given to me	gations. Due to any been advised to see above. I assume ful	possible consequences of give a tax professional or legal advantage and adverse adverse and adverse adverse and adverse adverse and adverse adverse and adverse and adverse adverse and adverse advers	ing up my community or marital visor. I hereby consent to the consequence that may result. No
Signature of Spouse		Date (month/	day/year)
Signature of Witness		Date (month/	day/year)
*This section should be reviewed if Owner's responsibility to determine the Custodian, Cantor Fitzgerald M from a failure of the Owner to provide	if this section applic utual Funds, nor the	es. The Owner may need to co investment advisor are liable	nsult with legal counsel. Neither
9. PHONE PRIVILEGES			
Phone privileges, as described in the	e prospectus, autor	natically apply unless this box	is checked.
☐ No, I do not want phone privilege	es		



If opening your account through a Broker/E this section.	Pealer or Registered Investment Advisor, please have them complete	
Dealer Name	Representative's Last Name, First Name	
DEALER HEAD OFFICE	REPRESENTATIVE'S BRANCH OFFICE	
Address	Address	
City, State, Zip	City, State, Zip	
Phone Number	Rep Phone Number Rep ID Number	r
Email Address	Rep Email Address	
	Branch ID Number	
	Branch Phone Number (if different than Rep Phone No	umber)

11. STATE ESCHEATMENT LAWS

Escheatment laws adopted by various states require that personal property that is deemed to be abandoned or ownerless, including mutual fund shares and bank deposits, be transferred to the state. Under such laws, ownership of your Fund shares may be transferred to the appropriate state if no activity occurs in your account within the time period specified by applicable state law. The Fund retains a search service to track down missing shareholders and will escheat an account only after several attempts to locate the shareholder have failed. To avoid this from happening to your account, please keep track of your account and promptly inform the Fund of any change in your address.



12. SIGNATURES AND CERTIFICATIONS

By signing below, under penalties of perjury, I certify that: 1) The number shown on this form is my correct taxpayer identification number, and 2) I am not subject to back up withholding because; (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, 3) I am a U.S. person (including a U.S. resident alien), and 4) I am exempt from FATCA reporting. I further acknowledge that I have the sole responsibility for my investment choices and that I have received and read a current prospectus for Cantor Fitzgerald Mutual Funds. I release the Fund and their agents and representatives from all liability and agree to indemnify them from any and all losses, damages or costs for acting in good faith in accordance with instructions, including phone instructions, believed to be genuine. I certify that I have the authority to establish this account and the information provided herein is accurate and complete. I agree to notify Cantor Fitzgerald Mutual Funds promptly in writing if any information contained in this application changes.

If I have indicated a Traditional IRA Rollover or Direct Rollover above, I certify that, if the distribution is from another Traditional IRA, that I have not made another rollover within the one-year period immediately preceding this rollover; that such distribution was received within 60 days of making the rollover to this Account; and that no portion of the amount rolled over is a required minimum distribution under the required distribution rules or a hardship distribution from an employer qualified plan or 403(b) arrangement or eligible 457 plan.

If I have indicated a Conversion, Transfer or a Rollover of an existing Traditional IRA to a Roth IRA, I acknowledge that the amount converted will be treated as taxable income (except for any prior nondeductible contributions) for federal income tax purposes, and certify that no portion of the amount converted, transferred or rolled over is a required minimum distribution under applicable rules. If I have elected to convert an existing Traditional IRA with First National Bank of Omaha as custodian to a Roth IRA and have elected no withholding, I understand that I may be required to pay estimated tax and that insufficient payments of estimated tax may result in penalties.

If I have indicated a rollover from another Roth IRA, I certify that the information given herein is correct and acknowledge that adverse tax consequences or penalties could result from giving incorrect information. I certify that any rollover contribution to the Roth IRA was completed within 60 days after the amount was withdrawn from the other IRA.

I have received and read the applicable sections of the IRA Disclosure Statements relating to this Account, the Custodial Agreement, and this Adoption Agreement. I understand that my Account will be charged an annual Custody Fee as set forth on the first page of this Adoption Agreement. I understand that I have the right to revoke this Individual Retirement Account within seven (7) days of receiving the IRA Disclosure Statements by notifying Cantor Fitzgerald Mutual Funds in writing.

I acknowledge that it is my sole responsibility to report all contributions to or withdrawals from the Account correctly on my tax returns, and to keep necessary records of all my IRAs (including any that may be held by another custodian or trustee) for tax purposes. All forms must be acceptable to the Custodian and dated and signed by me.

If Fund shares are being purchased on behalf of an Investment Company (as that term is defined under the Investment Company Act of 1940, as amended ("the 1940 Act"), including investment companies that are not required to register under the 1940 Act pursuant to section 3(c)(1) or 3(c)(7) exemptions), I hereby certify that said Investment Company will limit its ownership to 3% or less of the Fund's outstanding shares.

certifications required to avoid backup withholding.		
Signature of Owner	Date (month/day/year)	

The Internal Revenue Service does not require your consent to any provision of this document other than the



13. CUSTODIAN ACCEPTANCE

First National Bank of Omaha will accept appointment as Custodian of the Owner's Account. However, this Agreement is not binding upon the Custodian until the Owner has received a statement confirming the initial transaction for the Account. Receipt by the Owner of a confirmation of the purchase of the Fund shares indicated above will serve as notification of First National Bank of Omaha's acceptance of appointment as Custodian of the Owner's Account.

TO CONTACT US:

By Phone

Toll-free: **(833) 764-2266** Fax: **(402) 963-9094**

Distributed by Ultimus Fund Distributors, LLC

In Writing

Cantor Fitzgerald Mutual Funds

PO Box 541150 Omaha, NE 68154

or

Via Overnight Delivery 4221 N. 203rd St., Suite 100

Elkhorn, NE 68022



PRIVACY NOTICE

Cantor Select Portfolios Trust

	Cantor Select Portiollos Trust
FACTS	WHAT DOES CANTOR SELECT PORTFOLIOS TRUST DO WITH YOUR PERSONAL INFORMATION?
WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some, but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
WHAT?	The types of personal information we collect and share depends on the product or service that you have with us. This information can include: Social Security number and wire transfer instructions account transactions and transaction history

investment experience and purchase history

When you are *no longer* our customer, we continue to share your information as described in this notice.

HOW?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Cantor Select Portfolios Trust chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information:	Does Cantor Select Portfolios Trust share information?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus.	YES	NO
For our marketing purposes - to offer our products and services to you.	NO	We don't share
For joint marketing with other financial companies.	NO	We don't share
For our affiliates' everyday business purposes - information about your transactions and records.	NO	We don't share
For our affiliates' everyday business purposes - information about your credit worthiness.	NO	We don't share
For non-affiliates to market to you	NO	We don't share

QUESTIONS Call (833) 764-2266



PRIVACY NOTICE

Cantor Select Portfolios Trust

WHAT WE DO	
How does Cantor Select Portfolios Trust protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. Our service providers are held accountable for adhering to strict policies and
	procedures to prevent any misuse of your nonpublic personal information.
How does Cantor Select Portfolios Trust collect my personal information?	We collect your personal information, for example, when you: open an account or deposit money direct us to buy securities or direct us to sell your securities seek advice about your investments We also collect your personal information from others, such as credit bureaus,
Why can't I limit all sharing?	affiliates, or other companies. Federal law gives you the right to limit only: sharing for affiliates' everyday business purposes – information about your creditworthiness. affiliates from using your information to market to you. sharing for non-affiliates to market to you. State laws and individual companies may give you additional rights to limit sharing.

DEFINITIONS	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. The following companies may be considered affiliates of CSPT:
	 Cantor Fitzgerald Investment Advisors, L.P. Smith Group Asset Management, LLC Cantor Fitzgerald, L.P. Cantor Fitzgerald Investment Advisors, Holdings, LLC Cantor Fitzgerald Securities Resolution Recovery Partners Manager, LLC Cantor Fitzgerald & Co. Fintan Partners, LLC
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. • Cantor Select Portfolios Trust does not share with non-affiliates so they can market to you.
Joint marketing	A formal agreement between non-affiliated financial companies that together market financial products or services to you. • Cantor Select Portfolios Trust does not jointly market.